

Things App – Digital Asset Control

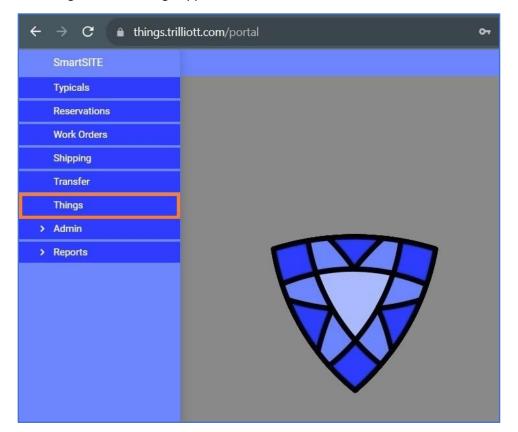
Overview:

Things can be many Kinds of Things. Things can be people, assets, inventory, locations, and individual schedules. Things are categorized as Kinds. Certain Kinds of Things can be categorized as Parts. The custom properties of an individual inventory item are defined as Things. Locations are assigned to individual Things which enables them to have their own schedules. If Thing is a trade good, it has a SKU.

Parts are categorized as Things. There can be Parts which do not have Things. A Part is a Thing. Kind represents an asset or trade item.

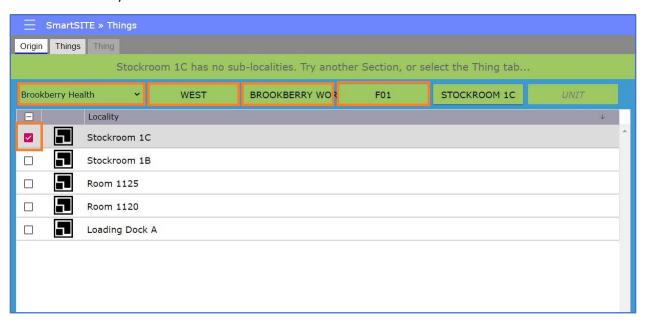
Dashboard Workflow:

1. Navigate to the Things App within the Dashboard menu:





2. Select the Origin of your Things by selecting the account from the far left dropdown menu. Click the check boxes to select the displayed localities then click the green buttons to drill down to your desired locality.



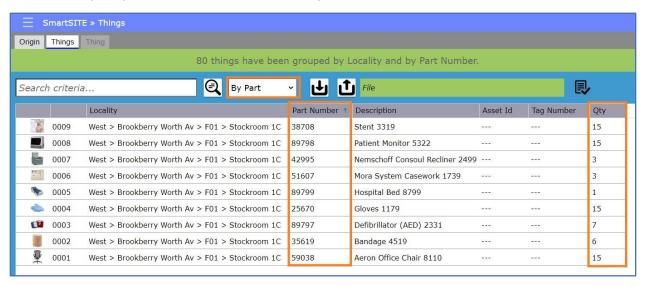
3. Click on the Things tab and click the SEARCH button to search for existing Things.



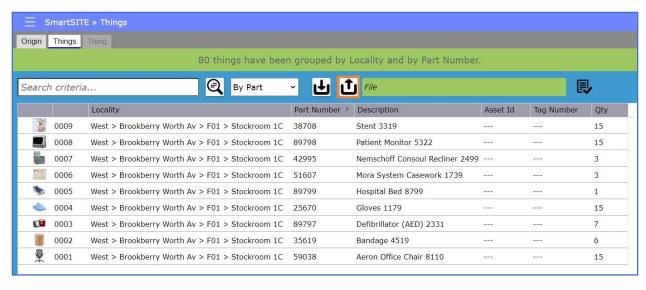
Dashboard » SmartSITE » Things



- 4. Things can be grouped by Part by selecting By Part from the dropdown menu.
 - Common part numbers are listed under the Part Number column.
 - Total part quantities are listed under the Qty column.



5. To import Things into the database, click the IMPORT EXCEL button. In the File Explorer window that pops up, navigate to your .CSV file and click the Open button.



Dashboard » SmartSITE » Things



- 6. To export Things to a .CSV file, click the EXPORT EXCEL button.
 - You will see a download box appear with the exported Things in CSV format
 - Click on it to open the file

